

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS 2013/2018

The provisionally allotted of Rights Shares (as defined herein) with Warrants 2013/2018 (as defined herein) is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights Shares and Warrants 2013/2018.



TIGER SYNERGY BERHAD

(Company No. 325631-V)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 424,710,000 NEW ORDINARY SHARES OF RM0.20 EACH IN TIGER ("RIGHTS SHARES") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.20 EACH HELD, TOGETHER WITH UP TO 424,710,000 FREE DETACHABLE WARRANTS 2013/2018 ("WARRANTS 2013/2018") ON THE BASIS OF ONE (1) WARRANT 2013/2018 FOR EVERY ONE (1) RIGHTS SHARE SUCCESSFULLY SUBSCRIBED AT 5.00 P.M. ON 2 DECEMBER 2013 AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE OF SHARES WITH WARRANTS")

Adviser



To: Shareholders of Tiger

Dear Sir/ Madam,

The Board of Directors of Tiger ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 23 September 2013 and the Ordinary Resolution passed by shareholders of the Company at the Extraordinary General Meeting convened on 15 November 2013, the number of Rights Shares with Warrants 2013/2018 as indicated below.

We wish to advise that the following Rights Shares with Warrants 2013/2018 provisionally allotted to you in respect of the Rights Issue of Shares with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus ("AP") and the Rights Subscription Form ("RSF") dated 2 December 2013 issued by the Company.

The provisionally allotted Rights Shares with Warrants 2013/2018 is made subject to the provisions in the AP dated 2 December 2013 issued by the Company. Bursa Securities has already prescribed the securities of Tiger listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the provisional allotment of Rights Shares with Warrants 2013/2018 arising from the Rights Issue of Shares with Warrants are prescribed securities and, as such, all dealings in the provisionally allotted Rights Shares with Warrants 2013/2018 will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS 2013/2018 TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF SHARES WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS 2013/2018 INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES OR WARRANT CERTIFICATES WILL BE ISSUED.

Our Board reserve the right to allot the excess Rights Shares with Warrants 2013/2018 applied for under Part I(B) of the RSF, subject to it always being on a fair and equitable basis and in such manner as they shall in their absolute discretion deem fit and expedient and to the best interest of the Company. As such, it is the intention of our Board to allot the excess Rights Shares with Warrants 2013/2018 if any, in the following priority and the following is achieved:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on the pro-rata basis to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants 2013/2018, taking into consideration their respective shareholdings in our Company as at the Entitlement Date on a board lot basis;
- (iii) thirdly, on a pro-rata basis to our Entitled Shareholders who have applied for excess Rights Shares with Warrants 2013/2018, taking into consideration the quantum of their respective excess application; and
- (iv) lastly, on a pro-rata basis to our transferees and/or renounees who have applied for excess Rights Shares with Warrants 2013/2018, taking into consideration the quantum of their respective excess application.

In the event of any excess Rights Share after the above allocations, the balance will be allocated in the process set out in (ii) to (iv) above. Our Board also reserves the right to accept any excess Rights Shares with Warrants 2013/2018 application, in full or in part, or not to accept any excess Rights Share with Warrants 2013/2018 application, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 2 DECEMBER 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS 2013/2018 ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE WITH WARRANT 2013/2018 (RM)

IMPORTANT RELEVANT DATES:	
Entitlement Date	: Monday, 2 December 2013 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	: Monday, 9 December 2013 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	: Thursday, 12 December 2013 at 4.00 p.m.
Last date and time for acceptance and payment	: Tuesday, 17 December 2013 at 5.00 p.m.*
Last date and time for excess application and payment	: Tuesday, 17 December 2013 at 5.00 p.m.*

* or such later date and time as the Board may decide in its absolute discretion and announce not less than two (2) market days before the stipulated date and time

By order of our Board

Ng Bee Lian (MAICSA 7041392)
Company Secretary

Share Registrar
Securities Services (Holdings) Sdn Bhd (36869-T)
Level 7, Menara Milenium
Jalan Damanlela, Pusat Bandar Damansara
Damansara Heights
50490 Kuala Lumpur
Tel: 03 - 2084 9000
Fax: 03 - 2094 9940

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 2 DECEMBER 2013 ("AP").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE OF SHARES WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T), LEVEL 7, MENARA MILENIUM, JALAN DAMANLELA, PUSAT BANDAR DAMANSARA, DAMANSARA HEIGHTS, 50490 KUALA LUMPUR. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the AP and Notice of Provisional Allotment ("**NPA**") for the Rights Issue of Shares with Warrants, is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue of Shares with Warrants complies with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue of Shares with Warrants to which the documents relate to are only available to persons receiving the documents within Malaysia. Accordingly, the documents will not be despatched to the Entitled Shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of the Company at 5.00 p.m. on 2 December 2013 being the Entitlement Date. Entitled Shareholders and/or their renounees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers as to whether the acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue of Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Tiger Synergy Berhad (325631-V) ("**Tiger**" or "**Company**") and TA Securities Holdings Berhad (14948-M) shall not accept any responsibility or liability in the event that any acceptance or renunciation made by Entitled Shareholders and/or their renounees (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the Entitled Shareholders and/or renounees (if applicable) are residents.

A copy of the AP has been registered with the Securities Commission Malaysia ("**SC**"). A copy of the same, together with the NPA and RSF, have also been lodged with the Registrar of Companies, who takes no responsibility for the contents of these documents.

The shareholders of Tiger have approved the Rights Issue of Shares with Warrants at the Extraordinary General Meeting held on 15 November 2013. Approval has also been obtained from Bursa Malaysia Securities Berhad ("**Bursa Securities**") vide its letter dated 23 September 2013 for the listing of and quotation for the Right Shares (as defined herein), admission of the Warrants 2013/2018 (as defined herein) to the Official List of the Main Market of Bursa Securities and listing of and quotation for the Warrants 2013/2018 (as defined herein) and listing of and quotation for the new Shares (as defined herein) to be issued pursuant to the exercise of Warrants 2013/2018 (as defined herein) on the Main Market of Bursa Securities pursuant to the Rights Issue of Shares with Warrants. Bursa Securities has also vide its letters dated 23 September 2013 and 14 October 2013 approved the listing of and quotation for the Adjustment Warrants (as defined herein) and listing of and quotation for the new Shares (as defined herein) to be issued pursuant to the exercise of the Adjustment Warrants (as defined herein) on the Main Market of Bursa Securities pursuant to the Rights Issue of Shares with Warrants. The official quotation for all the new securities will commence after all the Central Depository System accounts of the Entitled Shareholders and/or their renounees (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither Bursa Securities nor the SC takes any responsibility for the correctness or accuracy of any statements made or opinions expressed herein. Quotation of the said securities on the Bursa Securities are in no way reflective of the merits of the Rights Issue of Shares with Warrants.

This RSF, together with the AP and NPA, have been seen and approved by our Board of Directors ("**Board**") and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The provisionally allotted Rights Shares with Warrants 2013/2018 are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of the Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") shall apply in respect of dealings of the provisionally allotted Rights Shares with Warrants 2013/2018.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "**RM**" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 17 December 2013, or such extended date and time as our Board may decide at their absolute discretion. Where the closing date for acceptance is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

(ii) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS 2013/2018

If you wish to accept all or part of the Rights Shares with Warrants 2013/2018 provisionally allotted to you, please complete Part I(A) and Part II of this RSF and return this RSF, together with the appropriate remittance made in Ringgit Malaysia (RM) for the full amount in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "**TIGER RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name and CDS account number in block letters, for the full amount payable for the Rights Shares with Warrants 2013/2018 accepted, to be received by the Share Registrar, before 5.00 p.m. on 17 December 2013 (or such extended date and time as our Board may decide at their absolute discretion). Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Rights Shares with Warrants 2013/2018 provisionally allotted to you is not received by the Share Registrar by 5.00 p.m. on 17 December 2013, being the last time and date for acceptance and payment (or such extended time and date as may be determined and announced by our Board), such provisional allotment of rights will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares with Warrants 2013/2018 not taken up, first, to applicants applying for excess Rights Shares with Warrants 2013/2018 in the manner set out in note (iii) below.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants 2013/2018 accepted (Rounded up to the nearest sen). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within eight (8) market days from the last date for acceptance and payment for the Rights Shares with Warrants 2013/2018.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS 2013/2018

If you and/or your renounee(s) (if applicable) wish to apply for excess Rights Shares with Warrants 2013/2018 in addition to those provisionally allotted to you and/or your renounee(s) (if applicable), please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forwarding it (together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants 2013/2018 applied for) to the Share Registrar. Payment for the excess Rights Shares with Warrants 2013/2018 applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "**TIGER EXCESS RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with the name and CDS account number of the applicant in block letters to be received by the Share Registrar not later than 5.00 p.m. on 17 December 2013, being the last time and date for the excess Rights Shares with Warrants 2013/2018 acceptance and payment (or such extended time and date as may be determined and announced by our Board). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants 2013/2018.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants 2013/2018 applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants 2013/2018. If you have provided your bank account information to Bursa Depository for purpose of cash dividend/distribution, the refund will be credited into that bank account. If the crediting of the refund is unsuccessful, the refund will then be made by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicant's own risk.

Our Board reserve the right to allot the excess Rights Shares with Warrants 2013/2018 applied for under Part I(B) of the RSF, subject to it always being on a fair and equitable basis and in such manner as they shall in their absolute discretion deem fit and expedient and to the best interest of the Company. As such, it is the intention of our Board to allot the excess Rights Shares with Warrants 2013/2018 if any, in the following priority and the following is achieved:

- firstly, to minimise the incidence of odd lots;
- secondly, on a pro-rata basis to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants 2013/2018, taking into consideration their respective shareholdings in our Company as at the Entitlement Date on a board lot basis;
- thirdly, on a pro-rata basis to our Entitled Shareholders who have applied for excess Rights Shares with Warrants 2013/2018, taking into consideration the quantum of their respective excess application; and
- lastly, on a pro-rata basis to transferees and/or renounees who have applied for excess Rights Shares with Warrants 2013/2018, taking into consideration the quantum of their respective excess application.

In the event of any excess Rights Share after the above allocations, the balance will be allocated in the process set out in (b) to (d) above. Our Board also reserves the right to accept any excess Rights Shares with Warrants 2013/2018 application, in full or in part, or not to accept any excess Rights Share with Warrants 2013/2018 application, without assigning any reason.

(iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS 2013/2018

If you wish to sell/ transfer all or part of your provisional allotment of the Rights Shares with Warrants 2013/2018 to your renounee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the provisional allotment of the Rights Shares with Warrants 2013/2018 standing to the credit of your CDS accounts. To sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants 2013/2018, you may sell such provisional allotment of the Rights Shares with Warrants 2013/2018 on the open market of Bursa Securities or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the Rights Shares with Warrants 2013/2018, you and/ or your renounee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that you have sufficient provisional allotment of the Rights Shares with Warrants 2013/2018 standing to the credit of your CDS account before trading.

The purchaser(s)/renounee(s)/transferee(s) can collect a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

If you have sold only part of the provisional allotment of the Rights Shares with Warrants 2013/2018, you may still accept the balance of your provisional allotment of the Rights Shares with Warrants 2013/2018 by completing Parts I(A) and II of this RSF.

(v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares with Warrants 2013/2018 subscribed by the shareholders and/or their renounee(s) will be credited into their respective CDS accounts as stated on the NPA or the exact accounts appearing in Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants 2013/2018 by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.